

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Finet	Group Limited		
Date Submitted 31/12	/2014		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)		-	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A Desc	eription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	440,818,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	440,818,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and		Movement duri	ng the month		-	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						
Ordinary						1,500,000
shares						
(Note 1)						-
(Ivole 1)						
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						
Ordinary						3,000,000
shares						
(Note 1)		 				-
(Ivoie 1)						
İ						
(N-4-1)						
(Note 1)		Τz	otal A. (Ordin	nary charec)	Nil	
		10	·	ence shares)		
			*	,		
				Other class)	INII	
Total funds raised dur options (State currenc		from exercise of	of Nil			

Warrants to Issue Shares of	of the Issuer which are	e to be Listed				
Description of warrants Date of expiry - dd/mm/yyy	Currency of nominal ry) value	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
Unlisted Warrant	HK\$	35,441,124	0	35,441,124	0	88,162,000
(as defined in the Company		,,		,,		, - ,
announcement dated 10/01/2012)	/ 8					
(29/01/2017)						
Stock code (if listed) Class of shares	N/A		-			
issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.402		-			
EGM approval date (if applicable)	ΤΠΑΦΟ+ΟΣ					
(dd/mm/yyyy)	N/A					
2. N/A			-			
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
	-		-			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)		,	-			

For Main Board and GEM listed issuers

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					No. of new	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
	1	Nominal value	;		month	thereto as at
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
Description of warrants	nominal	preceding	Lapsed during	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	the month	month		
		To	otal B. (Ordin	ary shares) Nil		
(Preference shares) Nil						
	(Other class) Nil					
			`	·		
L						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Sildles (Note 1)		
2. N/A		
(/ /)	-	
shares (Note 1)		
3. N/A		
3. 1971		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	
(Other class)	1111	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd, imiz jjjj)			N/A	N/A
			Class of shares issuable	Ordina	ry		
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.1.1.1.1.1)))))			N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)		,		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	11/11

For Main Board and GEM listed issuers

				TOL	vian	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue						thereto as at close of the month
	•		Class of shares issuable (Note 1)	Ordina	ry		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	·			
10.	Other (Please specify) At p	rice : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	share	es) Nil	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").					

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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.